



27-Jan-2016

Convoy Asset Management Limited
NorthEast Capital Management
Nippon Wealth Limited, a Restricted Licence Bank

Announcement:

Convoy Asset Management Limited (domiciled in Hong Kong and 100% subsidiary of Convoy Financial Holdings Limited (Stock code: 1019); hereinafter “CAM”), NorthEast Capital Management (domiciled in Japan; hereinafter “NorthEast”), and Nippon Wealth Limited, a Restricted Licence Bank (domiciled in Hong Kong; hereinafter “NWB”) hereby announce that the above mentioned parties have signed a Memorandum of Understanding on January 15, 2016.

Separately, CAM and NorthEast have entered into an agreement where CAM will act as an investment manager and appoint NorthEast as an asset manager of a company in Japan which with economic exposure to trust beneficial interest backed by Japanese real estate (hereinafter “Company”). The core role of CAM is to assess the performance of the trust beneficial interest held by the Company and appoint the asset manager on behalf of investment committee. For NorthEast, the core role is to identify and negotiate investment which they think is the best choice for the shareholders of the Company. The trust beneficial interest is a right and benefit issued by a licensed trust bank in Japan, which the asset entrusted to the trust bank is a Japanese real estate. Target assets are commercial properties with stable cash flow. With the leverage from Japanese bank, shareholders would enjoy preferred yield with potential upside of capital gain.

All parties involved above will utilize their forces and work together to increase the value held by the shareholders of the Company in a considerable time, with the help of on-shore Japanese property agents/brokers.

Company Outline of Convoy Asset Management

Company Name: Convoy Asset Management Limited (100% subsidiary of Convoy Financial Holdings Limited (Stock code: 1019); hereinafter "CAM")
Office Address: 39/F, @CONVOY, 169 Electric Road, North Point, Hong Kong
Management: Mr. Derek Lee, Managing Director High Net Worth Business and Strategic Investment Department, Convoy Asset Management Limited
Website: www.convoyfinancial.com
General Inquiries: (852) 3601-3601 or media@convoy.com.hk

Company Outline of NorthEast Capital Management

Company Name: NorthEast Capital Management GK
Office Address: 6F, Metro City Kamiyacho, Toranomon 5-1-5, Minato-ku, Tokyo, Japan
Management: Chief Executive Officer: Eiki Shibao
General Inquiries: +81-3-5733-1811

Company Outline of Nippon Wealth Limited

Company Name: Nippon Wealth Limited, a Restricted Licence Bank
Office Address: 16/F, The Peninsula Office Tower, 18 Middle Road, TST, Hong Kong
Management: Executive Director and CEO : Tsutomu Nakajima
Executive Director and COO : Kenichi Hasegawa
Website: www.nipponwealth.com English
General Inquiries: (852)3958-8800 or info@nipponwealth.com

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